

RED LAKE'S PREMIER GOLD EXPLORER

FORWARD LOOKING STATEMENTS

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Renegade Gold Inc. (“Renegade”) expect to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Renegade believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Renegade management on the date the statements are made.

DOMINANT POSITION IN RED LAKE, ON



1 Well Established District

- Over 30M oz Au produced since 1920's
- Modern exploration focused on new terrain
- Great infrastructure, workforce and mill capacity

2 Massive, Strategically Located Property Portfolio

- Over 1,260 km² Across the prolific Red Lake Mining District
- Properties cover major regional gold-bearing structures
- Over 250 grassroots targets

3 Advanced Gold Deposit

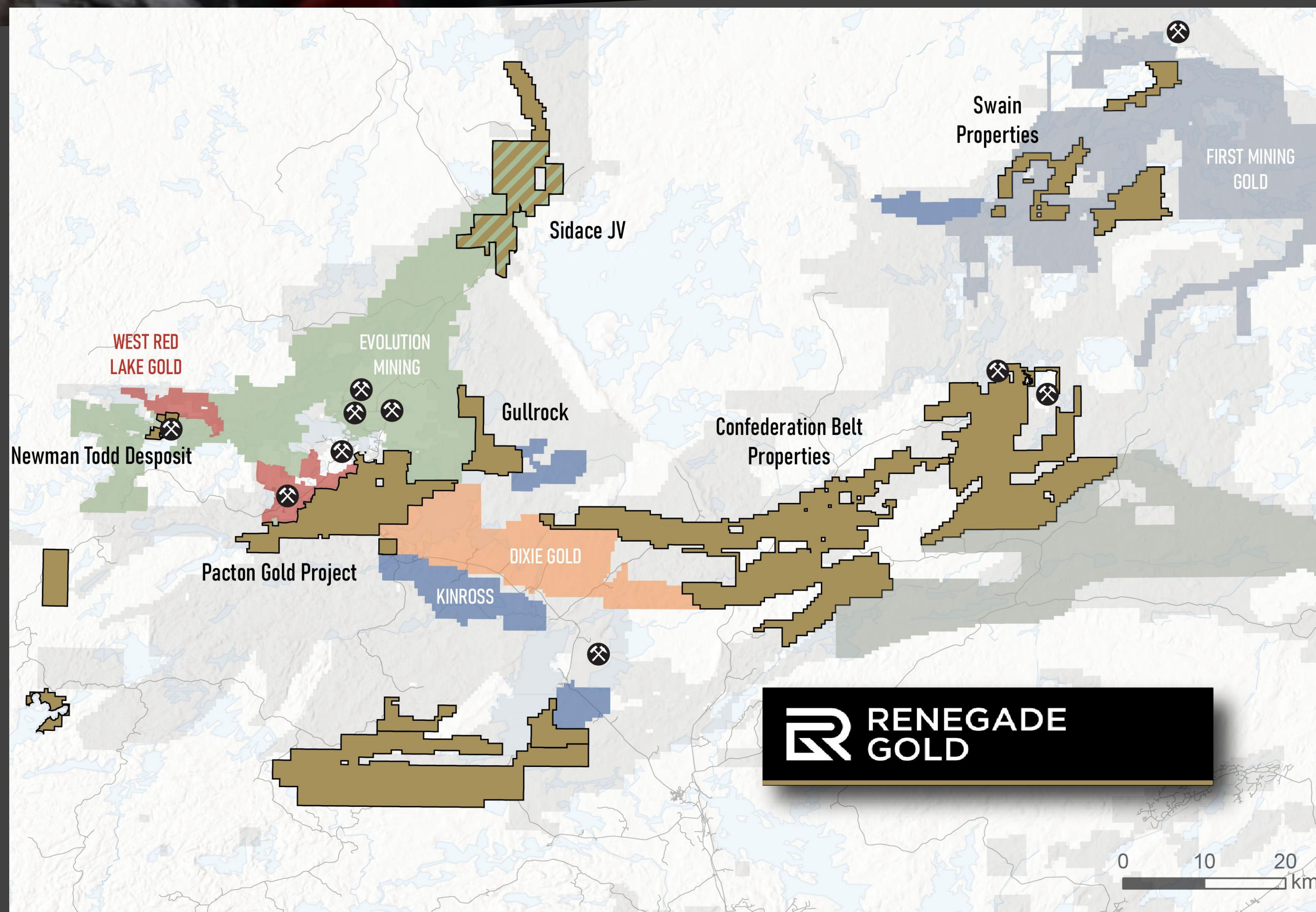
- High-grade Newman Todd Deposit
- Drilling is limited to upper 300 m

Red Lake, ON



DOMINANT POSITION IN RED LAKE, ON

- Over 1,260 km² across the prolific Red Lake Mining District
- Adjacent to major mines and projects including:
 - Evolution's Red Lake Mine
 - Kinross' Great Bear Project
 - West Red Lake Gold Mine's Madsen Mine
 - First Mining Gold's Springpole Project



NEWMAN TODD

HIGH-GRADE GOLD DEPOSIT

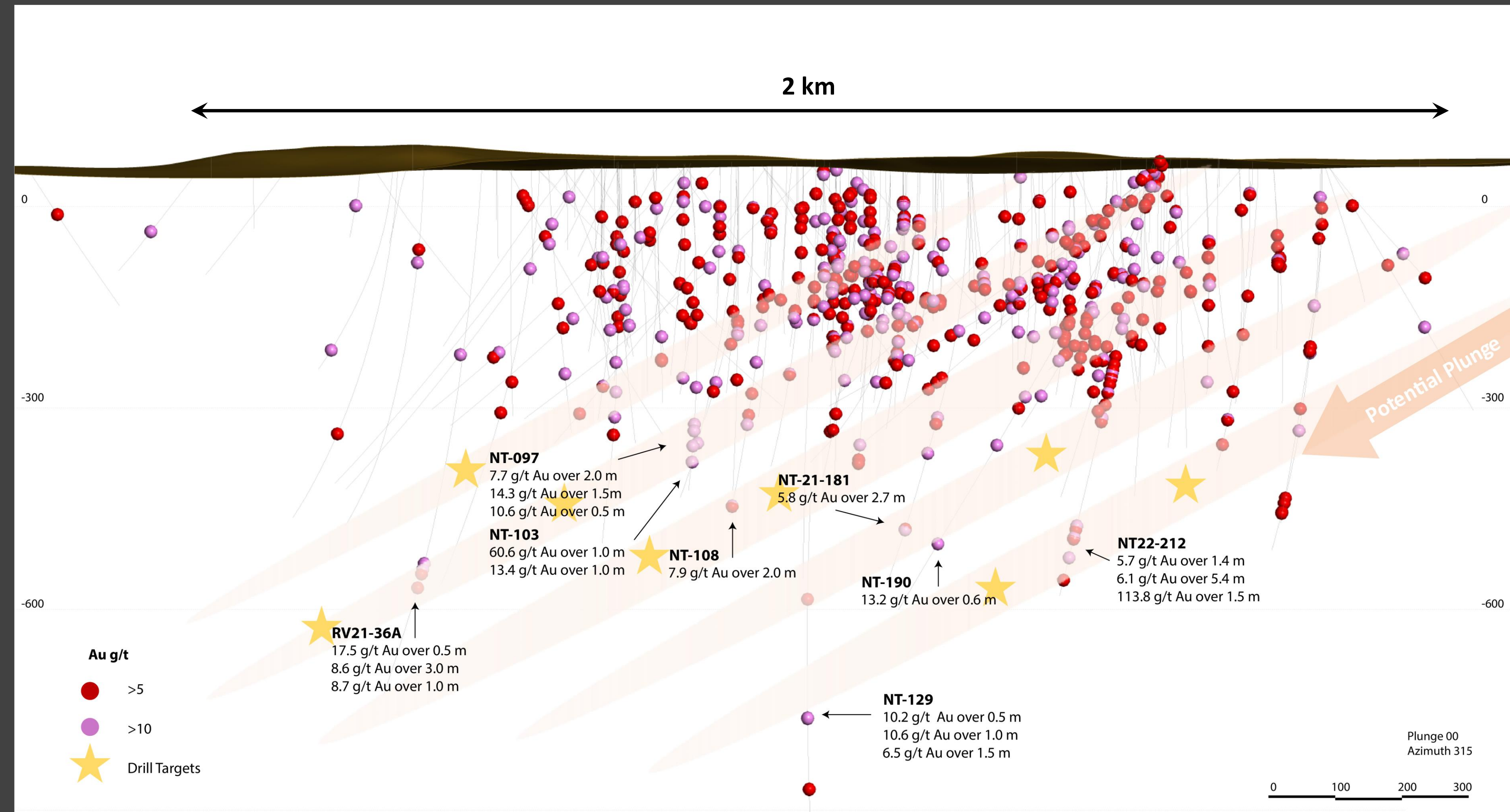
55 holes and 24,359 m

2020	16 holes	6,087 m
2021	29 holes	13,500 m
2022	17 holes	7,665 m

- 10,000 m planned
- Prior drilling limited to upper 300m
- New drilling to focus on extensions
- Company to focus on high-grade model rather than bulk, low-grade

NT22 211-212

- 8.75 g/t Au over 20.4 m
- 40.56 g/t over 4.18 m



NEWMAN TODD

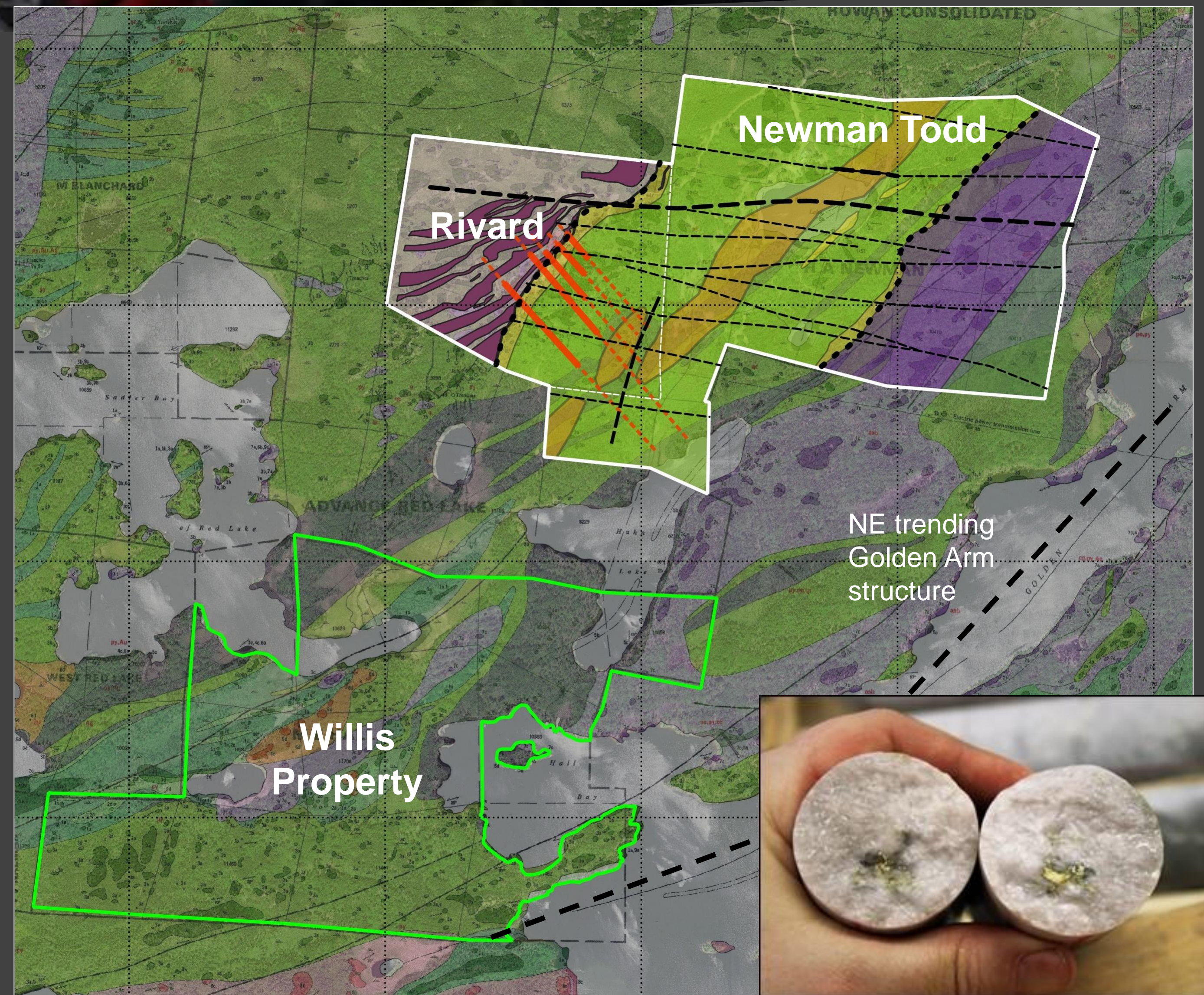
EXPLORATION TARGETS

RIVARD PROPERTY

- Alteration and wide-spread gold mineralization identified in channel sampling and mapping
- First drillhole intercepted 129.79 g/t Au over 1.30 m
- Initial results show continuity and require follow-up drilling

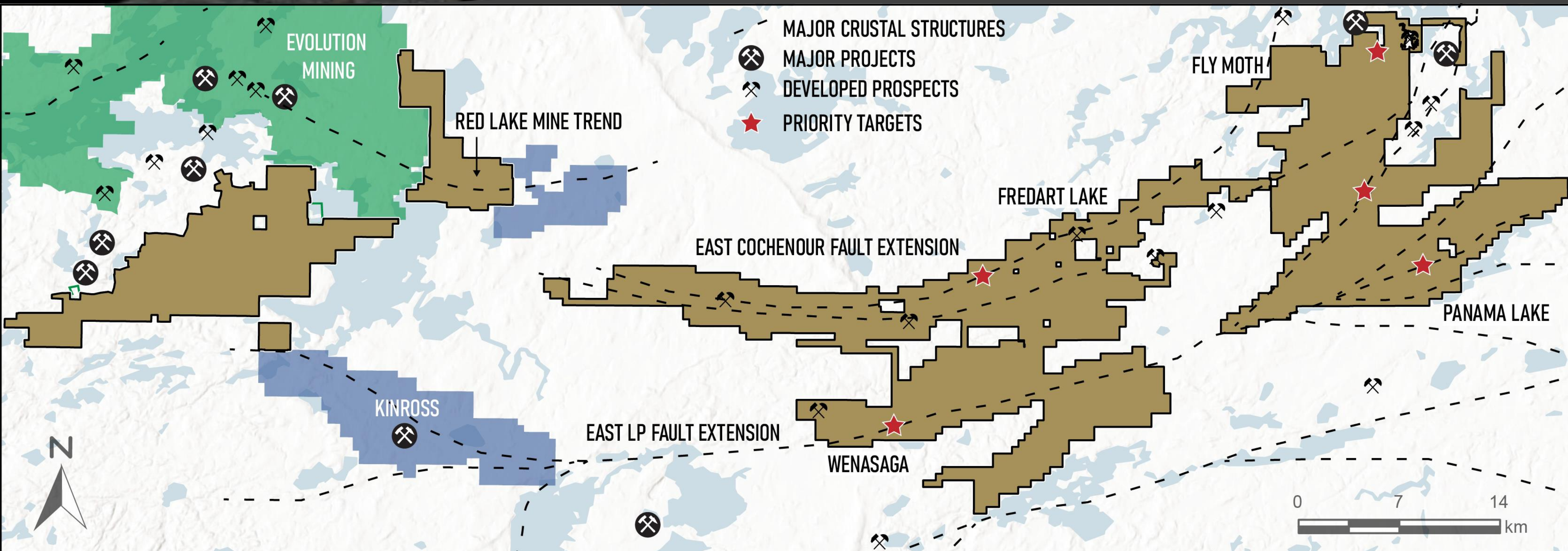
WILLIS PROPERTY

- 229 ha
- On strike with Newman Todd mineralization



CONFEDERATION BELT

ALONG MAJOR REGIONAL GOLD TRENDS

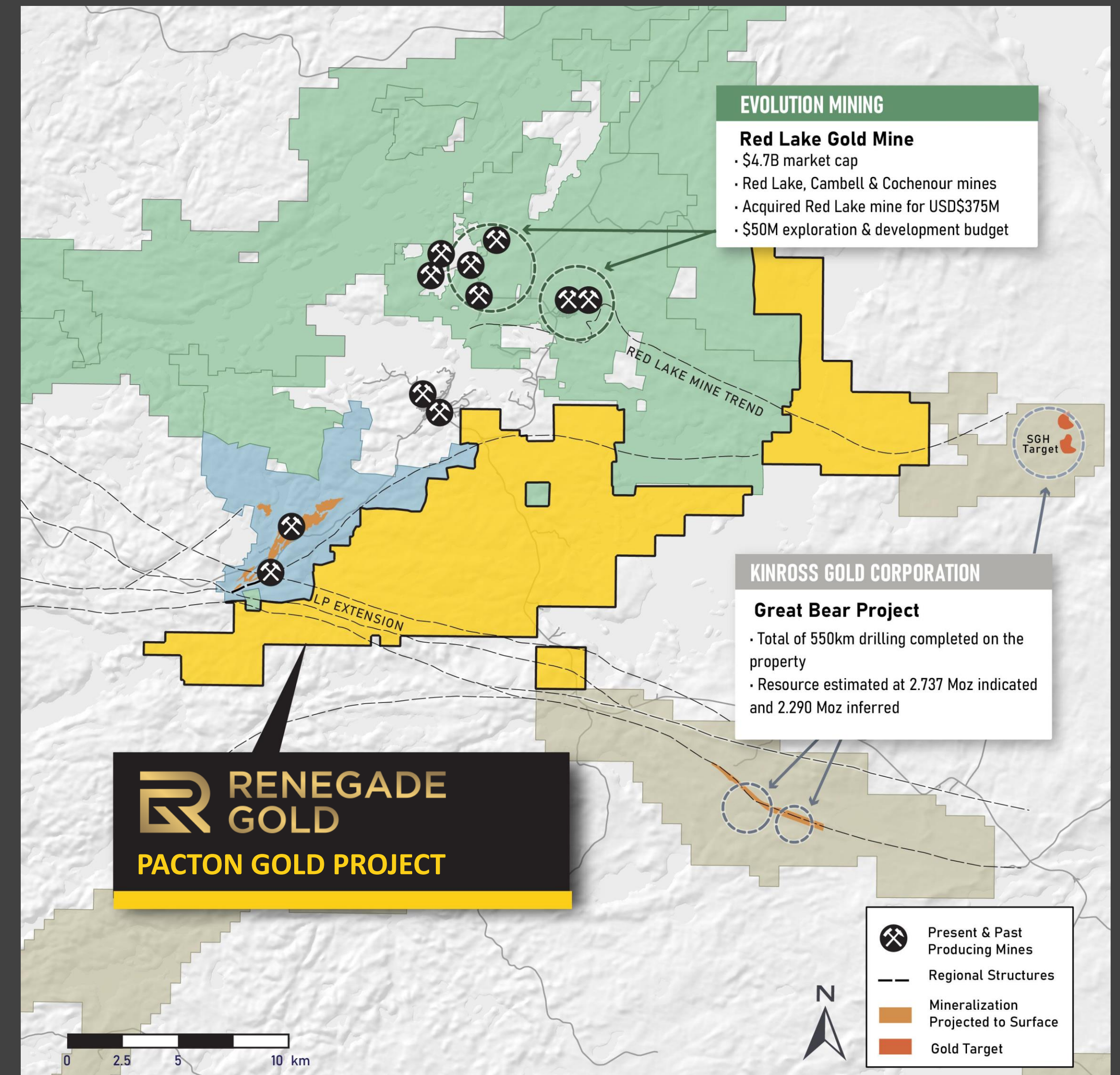


Properties are underlain by major regional gold trends that control significant deposits in the Red Lake district.

- Red Lake Mine Trend
- East Extension of LP Fault
- East Extension of Cochenour/Gullrock Fault

PACTON GOLD PROJECT

- 28,000 ha land package strategically located between
 - Kinross' Dixie Project (5.0M oz at 2.94 g/t Au)
 - Evolution Mining's Red Lake mines (12.3M oz at 6.35 g/t Au)
 - Madsen Mine (2.0M oz at 7.19 g/t Au)
- 79 drill holes totaling 26,719 m and 1,011 surface samples completed to date
- High-grade surface samples including 126.5 g/t Au and 23.3 g/t Au
- Magnetic, Lidar, IP, VLF/EM and 2D seismic surveys completed on property



PACTON GOLD PROJECT

MULTIPLE DRILL READY TARGETS

CLAREMONT

- Widespread anomalous gold up to 2.6 g/t Au in grab samples has been exposed in 50 m by 60 m stripped outcrop
- On 2 km magnetic trend within felsic volcanic rocks of the Confederation Assemblage. Multiple similarities to Dixie deposit.

FAULKENHAM

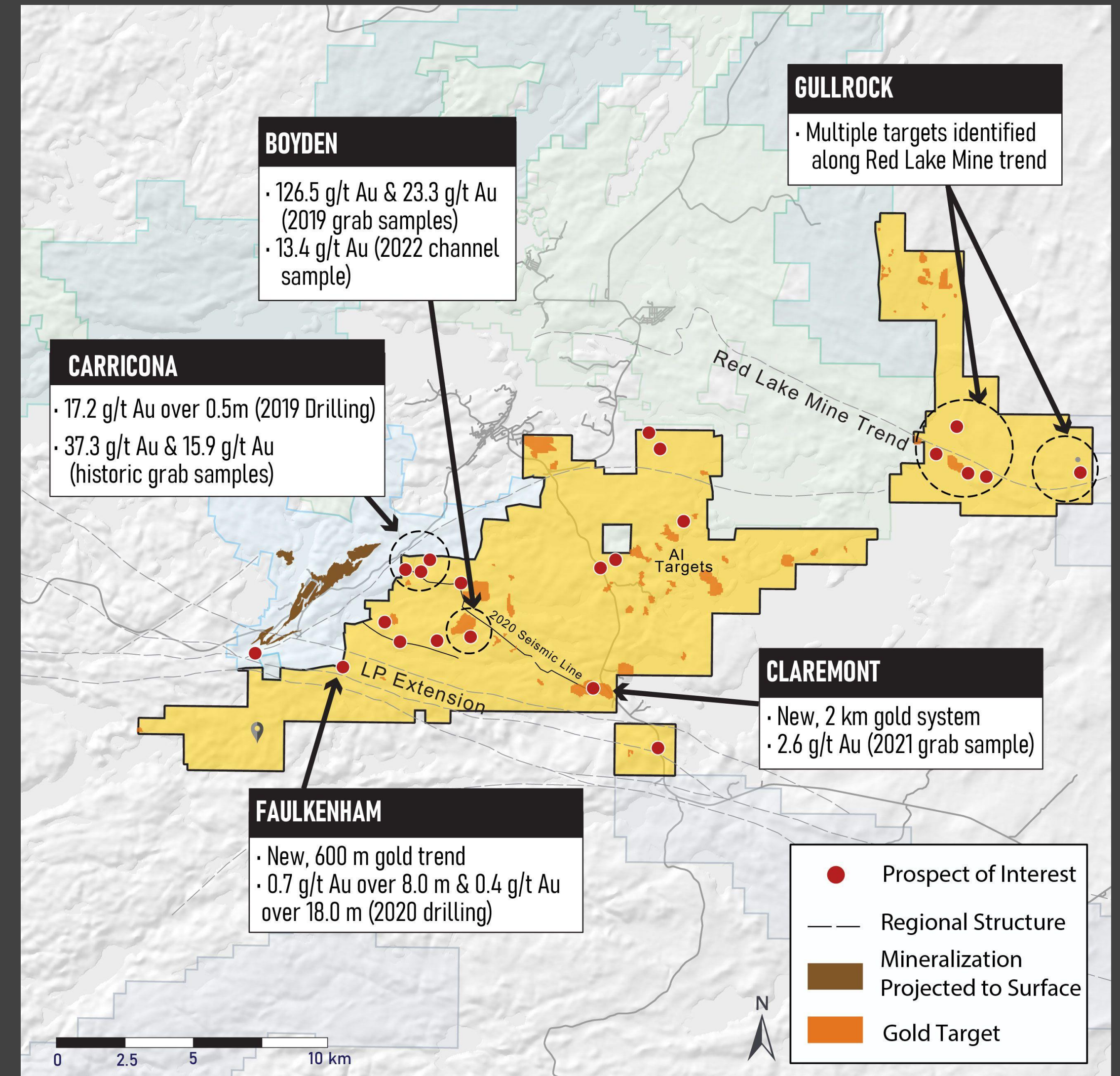
- 600 m trend of widespread, near-surface gold mineralization within the Madsen-Dixie corridor, open along strike and at depth

BOYDEN

- Channel sample of 13.4 g/t Au over 0.3 m. Grab samples include 126.5 g/t Au and 23.3 g/t Au

GULLROCK

- Underexplored part of the Balmer Assemblage with gold-in-soil anomalies and folding identified in magnetics



2024 WORK PROGRAM

10,000 m Drill Program

★ Newman Todd

*Targeting high-grade extensions
along strike and at depth*

★ Regional Targets

*Multiple drill ready targets including
Panama, Fly Moth and Claremont*

Target Generation

★ Prospecting and mapping

★ Sampling historic core

★ Geophysics and LiDAR

Newman Todd Core NT-108

MANAGEMENT

Nav Dhaliwal | President & CEO

- President, CEO and Director of Pacton since 2020
- Founding CEO of Bonterra Resources, which made the award-winning discovery of the Gladiator gold deposit in Quebec
- Founded several other successful resource companies including Kanadario Gold and Gatling Exploration; Founder of the highly successful RSD Capital
- Integral in raising over C\$400M for his affiliated companies since 2010

David Velisek | Director

- Over 25 years in capital markets as a licensed trader (equities, options, futures) and Investment Advisor
- Currently employed with Baron Global Financial Canada Ltd. as Manager of Corporate Development; Mr. Velisek also serves as Director of Evolving Gold

Dale Ginn (P.Geo) | Executive Chair

- Executive Chair of Pacton since 2018
- Currently the Managing Director at Aston Minerals and CEO of Norris Lithium Inc.
- Nearly 30 years of experience as a mining executive and geologist; has led or participated in numerous gold and base metal discoveries (e.g. Gladiator, Hinge, 007, 777, Trout Lake, and Tartan Lake deposits)
- Received the Quebec Discovery of the Year Golden Hammer award in 2018 for the Gladiator deposit
- Previous work with Goldcorp, Harmony Gold, HudBay, Westmin, San Gold, Bonterra, Gatling Exploration and others

Nathan Tribble | Director

- Over 15 years of professional experience in exploration and mining, with a particular focus on gold and base metal exploration and project evaluation.
- Part of the exploration team that discovered the 8.2 million-ounce Côte Lake gold deposit for Trelawney Mining and Exploration Inc.
- Past experiences includes Senior Principal Geologist for Sprott Mining, Senior Geologist for Bonterra Resources, Jerritt Canyon Gold, Kerr Mines, Northern Gold, Lake Shore Gold and Vale Inco.

SHARE CAPITAL

R A G E : T S X - V

T G L D D : O T C

0 7 0 : F S E

As of April 10, 2024

Shares Outstanding	37.5 M
Options	0.6 M
Warrants	23.1 M
Fully Diluted	61.2 M



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